



WEEKLY AGRICULTURAL REPORT

**MARCH 23, 2022**



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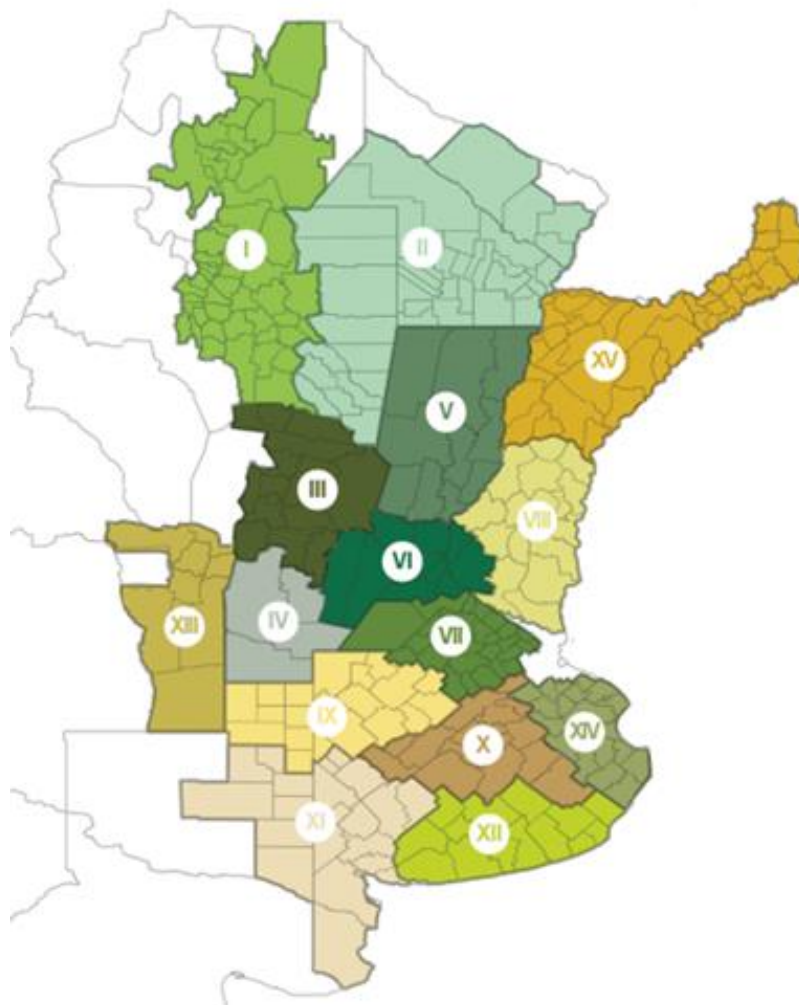
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: MARCH 24 TO 30, 2022:

**TEMPERATURES ABOVE NORMAL, COUPLED WITH MODERATE/ABUNDANT PRECIPITATIONS, WITH CHANCES OF SEVERE STORMS OVER THE CENTER AND EAST OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE WEST. FINAL SHARP TEMPERATURE DROP.**

At the beginning of the outlook, tropical winds will continue spreading over the north of the agricultural area, causing highs above normal, while the center and south will observe more moderate records due to the entry of a storm front that will advance with strong winds. At the same time, a vigorous storm front will pass through, producing moderate to abundant rainfalls. There are chances of severe storms, with hail and winds, over the center and east of the agricultural area, while the west will receive moderate/scarce records. The southwest of the Pampean Region could receive strong winds on 03/24. Along with the front, the winds from the southwest will advance, leading to a sharp temperature drop over most part of the agricultural area.



## **SOYBEAN**

As harvesters have begun expanding into the center of the agricultural area, frosts in the south of Buenos Aires and La Pampa could affect second crop soybeans. At the same time, heavy rainfalls over the north have generated excesses. The NEA is the most affected region, while the most advanced plots are physiologically mature (R7). To date 84 % of the area reports a Normal/Good crop condition. The production estimate remains at 42 MTn.

## **CORN**

Since our previous report, the harvest of corn has continued yielding below the initial expectations. The transversal characteristic of all the areas under analysis is the heterogeneity of the productivities. This condition is linked to the occurrence of irregular rainfalls during critical periods. Under this scenario, our new production projection for the 2021/22 campaign stands at 49 MTn, down 2 MTn from our last report. Weekly progress is estimated at 3.2 pp. To date, corn is 10.1% collected.

## **SUNFLOWER**

Good weather conditions have fostered fieldwork. Weekly progress is estimated at 16.1 percentage points, raising the harvested area to 74.1%. With the harvest progress into key regions, the national average yield rose to 2.08 Tn/Ha, up 2.2% from our previous report. To date, the partial volume is close to 2 MTn and our final production estimate remains at 3.3 MTn.



# Annex



## SOYBEAN

2021/22 Season

Data to: March 22, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.130.000	100,0	1.130.000
II NEA	1.635.000	1.587.720	100,0	1.587.720
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	100,0	1.034.890
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	100,0	162.170
XV Others	72.000	78.000	100,0	78.000
<b>TOTAL</b>	<b>16.900.000</b>	<b>16.300.000</b>	<b>100,0</b>	<b>16.300.000</b>

# CORN

2021/22 Season

Data to: March 22, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	-	450.000	-	-	#DIV/0!	-
II	NEA	775.000	-	775.000	-	-	#DIV/0!	-
III	NCnt Cba	1.060.000	1.500	1.058.500	2,9	30.534	41,9	127.804
IV	S Cba	915.000	1.450	913.550	2,5	22.960	62,4	143.196
V	NCnt SFe	280.000	3.800	276.200	28,1	77.690	45,3	351.999
VI	North Belt	712.000	9.500	702.500	42,4	297.850	63,6	1.893.481
VII	South Belt	555.000	7.500	547.500	24,0	131.544	62,5	822.588
VIII	ECnt ER	363.000	4.100	358.900	32,1	115.102	38,4	442.183
IX	N LP-W BA	800.000	650	799.350	2,6	20.951	74,4	155.873
X	Cnt BA	390.000	350	389.650	2,8	10.896	71,1	77.428
XI	SW BA-S LP	190.000	150	189.850	0,4	854	50,0	4.268
XII	SE BA	285.000	180	284.820	0,4	1.281	65,0	8.325
XIII	SL	350.000	350	349.650	2,1	7.487	58,1	43.464
XIV	Cuenca Sal	137.000	800	136.200	6,3	8.519	54,8	46.702
XV	Others	38.000	130	37.870	26,0	9.846	47,9	47.158
<b>TOTAL</b>		<b>7.300.000</b>	<b>30.460</b>	<b>7.269.540</b>	<b>10,1</b>	<b>735.513</b>	<b>56,6</b>	<b>4.164.466</b>

# SUNFLOWER

2021/22 Season

Data to: March 22, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	100,0	168.700	17,5	295.474
III	NCnt Cba	6.000	200	5.800	100,0	5.800	19,0	11.020
IV	S Cba	27.500	435	27.065	87,0	23.547	22,3	52.430
V	NCnt SFe	235.000	5.200	229.800	100,0	229.800	22,9	525.139
VI	North Belt	15.000	350	14.650	100,0	14.650	28,3	41.389
VII	South Belt	13.000	300	12.700	100,0	12.700	28,8	36.612
VIII	ECnt ER	11.000	350	10.650	100,0	10.650	18,7	19.936
IX	N LP-W BA	205.000	1.848	203.152	88,0	178.774	22,6	403.389
X	Cnt BA	74.000	880	73.120	80,0	58.496	21,1	123.490
XI	SW BA-S LP	357.000	6.634	350.366	62,0	217.227	18,7	406.878
XII	SE BA	380.000	3.486	376.514	42,0	158.136	17,9	283.107
XIII	SL	23.000	260	22.740	65,0	14.781	16,9	24.964
XIV	Cuenca Sal	120.000	1.275	118.725	85,0	100.916	25,5	257.236
XV	Others	8.500	200	8.300	100,0	8.300	21,3	17.651
<b>TOTAL</b>		<b>1.650.000</b>	<b>27.718</b>	<b>1.622.282</b>	<b>74,1</b>	<b>1.202.476</b>	<b>20,8</b>	<b>2.498.717</b>